

Hypertext marks in L^AT_EX: a manual for hyperref

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July 2012

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1 Introduction

The package derives from, and builds on, the work of the HyperT_EX project, described at <http://xxx.lanl.gov/hypertext/>. It extends the functionality of all the L^AT_EX cross-referencing commands

(including the table of contents, bibliographies etc) to produce `\special` commands which a driver can turn into hypertext links; it also provides new commands to allow the user to write *ad hoc* hypertext links, including those to external documents and URLs.

This manual provides a brief overview of the `hyperref` package. For more details, you should read the additional documentation distributed with the package, as well as the complete documentation by processing `hyperref.dtx`. You should also read the chapter on `hyperref` in *The L^AT_EX Web Companion*, where you will find additional examples.

The HyperT_EX specification¹ says that conformant viewers/translators must recognize the following set of `\special` constructs:

```
href: html:<a href = "href_string">
name: html:<a name = "name_string">
end: html:</a>
image: html:<img src = "href_string">
base_name: html:<base href = "href_string">
```

The *href*, *name* and *end* commands are used to do the basic hypertext operations of establishing links between sections of documents. The *image* command is intended (as with current HTML viewers) to place an image of arbitrary graphical format on the page in the current location. The *base_name* command is used to communicate to the DVI viewer the full (URL) location of the current document so that files specified by relative URLs may be retrieved correctly.

The *href* and *name* commands must be paired with an *end* command later in the T_EX file—the T_EX commands between the two ends of a pair form an *anchor* in the document. In the case of an *href* command, the *anchor* is to be highlighted in the *DVI viewer*, and when clicked on will cause the scene to shift to the destination specified by *href_string*. The *anchor* associated with a *name* command represents a possible location to which other hypertext links may refer, either as local references (of the form `href="#name_string"` with the *name_string* identical to the one in the *name* command) or as part of a URL (of the form `URL#name_string`). Here *href_string* is a valid URL or local identifier, while *name_string* could be any string at all: the only caveat is that ‘”’ characters should be escaped with a backslash (\), and if it looks like a URL name it may cause problems.

However, the drivers intended to produce *only* PDF use literal PostScript or PDF `\special` commands. The commands are defined in configuration files for different drivers, selected by package options; at present, the following drivers are supported:

hypertex DVI processors conforming to the HyperT_EX guidelines (i.e. `xdvi`, `dvips` (with the `-z` option), `OzTEX`, and `Textures`)

dvips produces `\special` commands tailored for `dvips`

dvipsone produces `\special` commands tailored for `dvipsone`

ps2pdf a special case of output suitable for processing by earlier versions of Ghostscript’s PDF writer; this is basically the same as that for `dvips`, but a few variations remained before version 5.21

tex4ht produces `\special` commands for use with T_EX4ht

pdftex pdfT_EX, Hàn Thê Thành’s T_EX variant that writes PDF directly

dvipdfm produces `\special` commands for Mark Wicks’ DVI to PDF driver `dvipdfm`

¹This is borrowed from an article by Arthur Smith.

dvipdfmx produces `\special` commands for driver `dvipdfmx`, a successor of `dvipdfm`

dviwindo produces `\special` commands that Y&Y's Windows previewer interprets as hypertext jumps within the previewer

vtex produces `\special` commands that MicroPress' HTML and PDF-producing \TeX variants interpret as hypertext jumps within the previewer

textures produces `\special` commands that Textures interprets as hypertext jumps within the previewer

xetex produces `\special` commands for Xe \TeX

Output from `dvips` or `dvipson` must be processed using Acrobat Distiller to obtain a PDF file.² The result is generally preferable to that produced by using the `hypertex` driver, and then processing with `dvips -z`, but the DVI file is not portable. The main advantage of using the Hyper \TeX `\special` commands is that you can also use the document in hypertext DVI viewers, such as `xdvi`.

driverfallback If a driver is not given and cannot be autodetected, then use the driver option, given as value to this option `driverfallback`. Example:

```
driverfallback=dvipdfm
```

Autodetected drivers (`pdftex`, `xetex`, `vtex`, `vtexpdfmark`) are recognized from within \TeX and therefore cannot be given as value to option `driverfallback`. However a DVI driver program is run after the \TeX run is finished. Thus it cannot be detected at \TeX macro level. Then package `hyperref` uses the driver, given by `driverfallback`. If the driver is already specified or can be autodetected, then option `driverfallback` is ignored.

2 Implicit behavior

This package can be used with more or less any normal \LaTeX document by specifying in the document preamble

```
\usepackage{hyperref}
```

Make sure it comes *last* of your loaded packages, to give it a fighting chance of not being over-written, since its job is to redefine many \LaTeX commands. Hopefully you will find that all cross-references work correctly as hypertext. For example, `\section` commands will produce a bookmark and a link, whereas `\section*` commands will only show links when paired with a corresponding `\addcontentsline` command.

In addition, the `hyperindex` option (see below) attempts to make items in the index by hyperlinked back to the text, and the option `backref` inserts extra 'back' links into the bibliography for each entry. Other options control the appearance of links, and give extra control over PDF output. For example, `colorlinks`, as its name well implies, colors the links instead of using boxes; this is the option used in this document.

²Make sure you turn off the partial font downloading supported by `dvips` and `dvipson` in favor of Distiller's own system.

3 Package options

All user-configurable aspects of `hyperref` are set using a single ‘key=value’ scheme (using the `keyval` package) with the key `Hyp`. The options can be set either in the optional argument to the `\usepackage` command, or using the `\hypersetup` macro. When the package is loaded, a file `hyperref.cfg` is read if it can be found, and this is a convenient place to set options on a site-wide basis.

As an example, the behavior of a particular file could be controlled by:

- a site-wide `hyperref.cfg` setting up the look of links, adding backreferencing, and setting a PDF display default:

```
\hypersetup{backref,
pdfpagemode=FullScreen,
colorlinks=true}
```

- A global option in the file, which is passed down to `hyperref`:

```
\documentclass[dvips]{article}
```

- File-specific options in the `\usepackage` commands, which override the ones set in `hyperref.cfg`:

```
\usepackage[colorlinks=false]{hyperref}
\hypersetup{pdftitle={A Perfect Day}}
```

As seen in the previous example, information entries (`pdftitle`, `pdfauthor`, ...) should be set after the package is loaded. Otherwise \LaTeX expands the values of these options prematurely. Also \LaTeX strips spaces in options. Especially option ‘`pdfborder`’ requires some care. Curly braces protect the value, if given as package option. They are not necessary in `\hypersetup`.

```
\usepackage[pdfborder={0 0 0}]{hyperref}
\hypersetup{pdfborder=0 0 0}
```

Package ‘`kvoptions-patch`’ patches \LaTeX to make it aware of key value options and to prevent premature value expansions.

Some options can be given at any time, but many are restricted: before `\begin{document}`, only in `\usepackage[...]{hyperref}`, before first use, etc.

In the key descriptions that follow, many options do not need a value, as they default to the value `true` if used. These are the ones classed as ‘boolean’. The values `true` and `false` can always be specified, however.

3.1 General options

Firstly, the options to specify general behavior and page size.

| | | | |
|--------------------------|---------|--------------|---|
| <code>draft</code> | boolean | <i>false</i> | all hypertext options are turned off |
| <code>final</code> | boolean | <i>true</i> | all hypertext options are turned on |
| <code>debug</code> | boolean | <i>false</i> | extra diagnostic messages are printed in the log file |
| <code>verbose</code> | boolean | <i>false</i> | same as <code>debug</code> |
| <code>implicit</code> | boolean | <i>true</i> | redefines \LaTeX internals |
| <code>setpagesize</code> | boolean | <i>true</i> | sets page size by special driver commands |

3.2 Options for destination names

Destinations names (also anchor, target or link names) are internal names that identify a position on a page in the document. They are used in link targets for inner document links or the bookmarks, for example.

Usually anchor are set, if `\refstepcounter` is called. Thus there is a counter name and value. Both are used to construct the destination name. By default the counter value follows the counter name separated by a dot. Example for the fourth chapter:

```
chapter.4
```

This scheme is used by:

`\autoref` displays the description label for the reference depending on the counter name.

`\hyperpage` is used by the index to get page links. Page anchor setting (`pageanchor`) must not be turned off.

It is very important that the destination names are unique, because two destinations must not share the same name. The counter value `\the<counter>` is not always unique for the counter. For example, table and figures can be numbered inside the chapter without having the chapter number in their number. Therefore `hyperref` has introduced `\theH<counter>` that allows a unique counter value without messing up with the appearance of the counter number. For example, the number of the second table in the third chapter might be printed as 2, the result of `\thetable`. But the destination name `table.2.4` is unique because it has used `\theHtable` that gives 2.4 in this case.

Often the user do not need to set `\theH<counter>`. Defaults for standard cases (chapter, ...) are provided. And after `hyperref` is loaded, new counters with parent counters also define `\theH<counter>` automatically, if `\newcounter`, `\@addtoreset` or `\numberwithin` of package `amsmath` are used.

Usually problems with duplicate destination names can be solved by an appropriate definition of `\theH<counter>`. If option `hypertexnames` is disabled, then a unique artificial number is used instead of the counter value. In case of page anchors the absolute page anchor is used. With option `plainpages` the page anchors use the arabic form. In both latter cases `\hyperpage` for index links is affected and might not work properly.

If an unnumbered entity gets an anchor (starred forms of chapters, sections, ...) or `\phantomsection` is used, then the dummy counter name `section*` and an artificial unique number is used.

If the final PDF file is going to be merged with another file, than the destination names might clash, because both documents might contain `chapter.1` or `page.1`. Also `hyperref` sets anchor with name `Doc-Start` at the begin of the document. This can be resolved by redefining `\HyperDestNameFilter`. Package `hyperref` calls this macro each time, it uses a destination name. The macro must be expandable and expects the destination name as only argument. As example, the macro is redefined to add a prefix to all destination names:

```
\renewcommand*{\HyperDestNameFilter}[1]{\jobname-#1}
```

In document `docA` the destination name `chapter.2` becomes `docA-chapter.2`.

Destination names can also be used from the outside in URIs(, if the driver has not removed or changed them), for example:

```
http://somewhere/path/file.pdf#nameddest=chapter.4
```

However using a number seems unhappy. If another chapter is added before, the number changes. But it is very difficult to pass a new name for the destination to the anchor setting process that is usually deep hidden in the internals. The first name of `\label` after the anchor setting seems a good approximation:

```
\section{Introduction}
\label{intro}
```

Option `destlabel` checks for each `\label`, if there is a new destination name active and replaces the destination name by the label name. Because the destination name is already in use because of the anchor setting, the new name is recorded in the `.aux` file and used in the subsequent \LaTeX run. The renaming is done by a redefinition of `\HyperDestNameFilter`. That leaves the old destination names intact (e.g., they are needed for `\autoref`). This redefinition is also available as `\HyperDestLabelReplace`, thus that an own redefinition can use it. The following example also adds a prefix for *all* destination names:

```
\renewcommand*\HyperDestNameFilter}[1]{%
  \jobname-\HyperDestLabelReplace{#1}%
}
```

The other case that only files prefixed that do not have a corresponding `\label` is more complicated, because `\HyperDestLabelReplace` needs the unmodified destination name as argument. This is solved by an expandable string test (`\pdfstrcmp` of \pdfTeX or `\strcmp` of $X\TeX$, package `pdftexcmds` also supports $\text{Lua}\TeX$):

```
\usepackage{pdftexcmds}
\makeatletter
\renewcommand*\HyperDestNameFilter}[1]{%
  \ifcase\pdf@strcmp{#1}{\HyperDestLabelReplace{#1}} %
    \jobname-#1%
  \else
    \HyperDestLabelReplace{#1}%
  \fi
}
\makeatother
```

With option `destlabel` destinations can also be named manually, if the destination is not yet renamed:

```
\HyperDestRename{<destination>}{<newname>}
```

Hint: Anchors can also be named and set by `\hypertarget`.

| | | | |
|----------------------------|---------|--------------|--|
| <code>destlabel</code> | boolean | <i>false</i> | destinations are named by first <code>\label</code> after anchor creation |
| <code>hypertexnames</code> | boolean | <i>true</i> | use guessable names for links |
| <code>naturalnames</code> | boolean | <i>false</i> | use \LaTeX -computed names for links |
| <code>plainpages</code> | boolean | <i>false</i> | Forces page anchors to be named by the Arabic form of the page number, rather than the formatted form. |

3.3 Configuration options

| | | | |
|-------------------------|---------|-------------|---|
| <code>raiselinks</code> | boolean | <i>true</i> | In the <code>hypertex</code> driver, the height of links is normally calculated by the driver as simply the base line of contained text; this option forces <code>\special</code> commands to reflect the real height of the link (which could contain a graphic) |
|-------------------------|---------|-------------|---|

| | | | |
|-------------------------|---------|--------------|--|
| <code>breaklinks</code> | boolean | <i>false</i> | Allows link text to break across lines; since this cannot be accommodated in PDF, it is only set true by default if the pdfTeX driver is used. This makes links on multiple lines into different PDF links to the same target. |
| <code>pageanchor</code> | boolean | <i>true</i> | Determines whether every page is given an implicit anchor at the top left corner. If this is turned off, <code>\printindex</code> will not contain valid hyperlinks. |
| <code>nesting</code> | boolean | <i>false</i> | Allows links to be nested; no drivers currently support this. |

Note for option `breaklinks`: The correct value is automatically set according to the driver features. It can be overwritten for drivers that do not support broken links. However, at any case, the link area will be wrong and displaced.

3.4 Backend drivers

If no driver is specified, the package tries to find a driver in the following order:

1. Autodetection, some \TeX processors can be detected at \TeX macro level (pdf \TeX , Xe \TeX , V \TeX).
2. Option `driverfallback`. If this option is set, its value is taken as driver option.
3. Macro `\Hy@defaultdriver`. The macro takes a driver file name (without file extension).
4. Package default is `hypertex`.

Many distributions are using a driver file `hypertex.cfg` that define `\Hy@defaultdriver` with `hdvips`. This is recommended because driver `dvips` provides much more features than `hypertex` for PDF generation.

| | |
|-----------------------------|---|
| <code>driverfallback</code> | Its value is used as driver option if the driver is not given or autodetected. |
| <code>dvipdfm</code> | Sets up <code>hyperref</code> for use with the <code>dvipdfm</code> driver. |
| <code>dvipdfmx</code> | Sets up <code>hyperref</code> for use with the <code>dvipdfmx</code> driver. |
| <code>dvips</code> | Sets up <code>hyperref</code> for use with the <code>dvips</code> driver. |
| <code>dvipsone</code> | Sets up <code>hyperref</code> for use with the <code>dvipsone</code> driver. |
| <code>dviwindo</code> | Sets up <code>hyperref</code> for use with the <code>dviwindo</code> Windows previewer. |
| <code>hypertex</code> | Sets up <code>hyperref</code> for use with the Hyper \TeX -compliant drivers. |
| <code>latex2html</code> | Redefines a few macros for compatibility with <code>latex2html</code> . |
| <code>nativepdf</code> | An alias for <code>dvips</code> |
| <code>pdfmark</code> | An alias for <code>dvips</code> |
| <code>pdftex</code> | Sets up <code>hyperref</code> for use with the <code>pdftex</code> program. |
| <code>ps2pdf</code> | Redefines a few macros for compatibility with Ghostscript's PDF writer, otherwise identical to <code>dvips</code> . |
| <code>tex4ht</code> | For use with \TeX 4ht |
| <code>textures</code> | For use with Textures |
| <code>vtex</code> | For use with MicroPress' V \TeX ; the PDF and HTML backends are detected automatically. |
| <code>vtexpdfmark</code> | For use with V \TeX 's PostScript backend. |
| <code>xetex</code> | For use with Xe \TeX (using backend for <code>dvipdfm</code>). |

If you use `dviwindo`, you may need to redefine the macro `\wwwbrowser` (the default is `C:\netscape\netscape`) to tell `dviwindo` what program to launch. Thus, users of Internet Explorer might add something like this to `hyperref.cfg`:

```
\renewcommand{\wwwbrowser}{C:\string\Program\space
Files\string\Plus!\string\Microsoft\space
Internet\string\iexplore.exe}
```

3.5 Extension options

| | | | |
|---|---------|--------------|---|
| <code>extension</code> | text | | Set the file extension (e.g. <code>dvi</code>) which will be appended to file links created if you use the <code>xr</code> package. |
| <code>hyperfigures</code> | boolean | | Adds ‘backlink’ text to the end of each item in the bibliography, as a list of section numbers. This can only work properly <i>if</i> there is a blank line after each <code>\bibitem</code> . Supported values are <code>section</code> , <code>slide</code> , <code>page</code> , <code>none</code> , or <code>false</code> . If no value is given, <code>section</code> is taken as default. |
| <code>backref</code> | text | <i>false</i> | |
| <code>pagebackref</code> | boolean | <i>false</i> | Adds ‘backlink’ text to the end of each item in the bibliography, as a list of page numbers. |
| <code>hyperindex</code> | boolean | <i>true</i> | Makes the page numbers of index entries into hyperlinks. Relays on unique page anchors (<code>pageanchor</code> , ...) |
| <code>pageanchors and plainpages=false.</code> <code>hyperfootnotes</code> | boolean | <i>true</i> | Makes the footnote marks into hyperlinks to the footnote text. Easily broken ... |
| <code>encap</code> <code>linktocpage</code> | boolean | <i>false</i> | Sets <code>encap</code> character for <code>hyperindex</code> make page number, not text, be link on TOC, LOF and LOT |
| <code>breaklinks</code> | boolean | <i>false</i> | allow links to break over lines by making links over multiple lines into PDF links to the same target |
| <code>colorlinks</code> | boolean | <i>false</i> | Colors the text of links and anchors. The colors chosen depend on the the type of link. At present the only types of link distinguished are citations, page references, URLs, local file references, and other links. In spite of colored boxes, the colored text remains when printing. |
| <code>linkcolor</code> | color | <i>red</i> | Color for normal internal links. |
| <code>anchorcolor</code> | color | <i>black</i> | Color for anchor text. |
| <code>citecolor</code> | color | <i>green</i> | Color for bibliographical citations in text. |
| <code>filecolor</code> | color | <i>cyan</i> | Color for URLs which open local files. |

| | | | |
|--------------------------|---------|------------------|---|
| <code>menucolor</code> | color | <i>red</i> | Color for Acrobat menu items. |
| <code>runcolor</code> | color | <i>filecolor</i> | Color for run links (launch annotations). |
| <code>urlcolor</code> | color | <i>magenta</i> | Color for linked URLs. |
| <code>allcolors</code> | color | | Set all color options (without border and field options). |
| <code>frenchlinks</code> | boolean | <i>false</i> | Use small caps instead of color for links. |
| <code>hidelinks</code> | | | Hide links (removing color and border). |

Note that all color names must be defined before use, following the normal system of the standard L^AT_EX color package.

3.6 PDF-specific display options

| | | | |
|---------------------------------|-----------|----------------|---|
| <code>bookmarks</code> | boolean | <i>true</i> | A set of Acrobat bookmarks are written, in a manner similar to the table of contents, requiring two passes of L ^A T _E X. Some postprocessing of the bookmark file (file extension <code>.out</code>) may be needed to translate L ^A T _E X codes, since bookmarks must be written in PDFEncoding. To aid this process, the <code>.out</code> file is not rewritten by L ^A T _E X if it is edited to contain a line <code>\let\WriteBookmarks\relax</code> |
| <code>bookmarksopen</code> | boolean | <i>false</i> | If Acrobat bookmarks are requested, show them with all the subtrees expanded. |
| <code>bookmarksopenlevel</code> | parameter | | level (<code>\maxdimen</code>) to which bookmarks are open |
| <code>bookmarksnumbered</code> | boolean | <i>false</i> | If Acrobat bookmarks are requested, include section numbers. |
| <code>bookmarkstype</code> | text | <i>toc</i> | to specify which ‘toc’ file to mimic |
| <code>CJKbookmarks</code> | boolean | <i>false</i> | This option should be used to produce CJK bookmarks. Package <code>hyperref</code> supports both normal and preprocessed mode of the CJK package; during the creation of bookmarks, it simply replaces CJK’s macros with special versions which expand to the corresponding character codes. Note that without the ‘unicode’ option of <code>hyperref</code> you get PDF files which actually violate the PDF specification because non-Unicode character codes are used – some PDF readers localized for CJK languages (most notably Acroread itself) support this. Also note that option ‘CJKbookmarks’ cannot be used together with option ‘unicode’. No mechanism is provided to translate non-Unicode bookmarks to Unicode; for portable PDF documents only Unicode encoding should be used. |
| <code>pdfhighlight</code> | name | <i>/I</i> | How link buttons behave when selected; <i>/I</i> is for inverse (the default); the other possibilities are <i>/N</i> (no effect), <i>/O</i> (outline), and <i>/P</i> (inset highlighting). |
| <code>citebordercolor</code> | RGB color | <i>0 1 0</i> | The color of the box around citations |
| <code>filebordercolor</code> | RGB color | <i>0 .5 .5</i> | The color of the box around links to files |

| | | | |
|-----------------|-----------|----------------|---|
| linkbordercolor | RGB color | <i>1 0 0</i> | The color of the box around normal links |
| menubordercolor | RGB color | <i>1 0 0</i> | The color of the box around Acrobat menu links |
| urlbordercolor | RGB color | <i>0 1 1</i> | The color of the box around links to URLs |
| runbordercolor | RGB color | <i>0 .7 .7</i> | Color of border around ‘run’ links |
| allbordercolors | | | Set all border color options |
| pdfborder | | <i>0 0 1</i> | The style of box around links; defaults to a box with lines of 1pt thickness, but the colorlinks option resets it to produce no border. |

Note that the color of link borders can be specified *only* as 3 numbers in the range 0..1, giving an RGB color. You cannot use colors defined in \TeX . Since version 6.76a this is no longer true. Especially with the help of package `xcolor` the usual color specifications of package `(x)color` can be used. For further information see description of package `hicolor`.

The bookmark commands are stored in a file called *jobname.out*. The file is not processed by \LaTeX so any markup is passed through. You can postprocess this file as needed; as an aid for this, the *.out* file is not overwritten on the next \TeX run if it is edited to contain the line

```
\let\WriteBookmarks\relax
```

3.7 PDF display and information options

| | | | |
|--------------------|----------------|--------------|--|
| baseurl | URL | | Sets the base URL of the PDF document |
| pdfpagemode | text | <i>empty</i> | Determines how the file is opening in Acrobat; the possibilities are <code>UseNone</code> , <code>UseThumbs</code> (show thumbnails), <code>UseOutlines</code> (show bookmarks), <code>FullScreen</code> , <code>UseOC</code> (PDF 1.5), and <code>UseAttachments</code> (PDF 1.6). If no mode is explicitly chosen, but the <code>bookmarks</code> option is set, <code>UseOutlines</code> is used. |
| pdftitle | text | | Sets the document information Title field |
| pdfauthor | text | | Sets the document information Author field |
| pdfsubject | text | | Sets the document information Subject field |
| pdfcreator | text | | Sets the document information Creator field |
| pdfproducer | text | | Sets the document information Producer field |
| pdfkeywords | text | | Sets the document information Keywords field |
| pdftrapped | text | <i>empty</i> | Sets the document information Trapped entry. Possible values are <code>True</code> , <code>False</code> and <code>Unknown</code> . An empty value means, the entry is not set. |
| pdfinfo | key value list | <i>empty</i> | Alternative interface for setting the document information. |
| pdfview | text | <i>XYZ</i> | Sets the default PDF ‘view’ for each link |
| pdfstartpage | text | <i>1</i> | Determines on which page the PDF file is opened. |
| pdfstartview | text | <i>Fit</i> | Set the startup page view |
| pdfremotestartview | text | <i>Fit</i> | Set the startup page view of remote PDF files |
| pdfpagescrop | n n n n | | Sets the default PDF crop box for pages. This should be a set of four numbers |
| pdfcenterwindow | boolean | <i>false</i> | position the document window in the center of the screen |
| pdfdirection | text | <i>empty</i> | direction setting |

| | | | |
|---------------------------------------|------------|--------------|--|
| <code>pdfdisplaydoctitle</code> | boolean | <i>false</i> | display document title instead of file name in title bar |
| <code>pdfduplex</code> | text | <i>empty</i> | paper handling option for print dialog |
| <code>pdfffitwindow</code> | boolean | <i>false</i> | resize document window to fit document size |
| <code>pdflang</code> | text | <i>empty</i> | PDF language identifier (RFC 3066) |
| <code>pdfmenubar</code> | boolean | <i>true</i> | make PDF viewer's menu bar visible |
| <code>pdfnewwindow</code> | boolean | <i>false</i> | make links that open another PDF file start a new window |
| <code>pdfnonfullscreenpagemode</code> | boolean | <i>empty</i> | page mode setting on exiting full-screen mode |
| <code>pdfnumcopies</code> | integer | <i>empty</i> | number of printed copies |
| <code>pdfpagelayout</code> | text | <i>empty</i> | set layout of PDF pages |
| <code>pdfpagelabels</code> | boolean | <i>true</i> | set PDF page labels |
| <code>pdfpagetransition</code> | text | <i>empty</i> | set PDF page transition style |
| <code>pdfpicktraybypdfsize</code> | text | <i>empty</i> | set option for print dialog |
| <code>pdfprintarea</code> | text | <i>empty</i> | set /PrintArea of viewer preferences |
| <code>pdfprintclip</code> | text | <i>empty</i> | set /PrintClip of viewer preferences |
| <code>pdfprintpagerange</code> | n n (n n)* | <i>empty</i> | set /PrintPageRange of viewer preferences |
| <code>pdfprintscaling</code> | text | <i>empty</i> | page scaling option for print dialog (option /PrintScaling of viewer preferences, PDF 1.6); valid values are <code>None</code> and <code>AppDefault</code> |
| <code>pdftoolbar</code> | boolean | <i>true</i> | make PDF toolbar visible |
| <code>pdfviewarea</code> | text | <i>empty</i> | set /ViewArea of viewer preferences |
| <code>pdfviewclip</code> | text | <i>empty</i> | set /ViewClip of viewer preferences |
| <code>pdfwindowui</code> | boolean | <i>true</i> | make PDF user interface elements visible |
| <code>unicode</code> | boolean | <i>false</i> | Unicode encoded PDF strings |

Each link in Acrobat carries its own magnification level, which is set using PDF coordinate space, which is not the same as $\text{T}_{\text{E}}\text{X}$'s. The unit is bp and the origin is in the lower left corner. See also `\hypercalcbp` that is explained on page 20. `pdf $\text{T}_{\text{E}}\text{X}$` works by supplying default values for `XYZ` (horizontal \times vertical \times zoom) and `FitBH`. However, drivers using `pdfmark` do not supply defaults, so `hyperref` passes in a value of -32768, which causes Acrobat to set (usually) sensible defaults. The following are possible values for the `pdfview`, `pdfstartview` and `pdfremotestartview` parameters.

| | | |
|--------------------|------------------------------|--|
| <code>XYZ</code> | <i>left top zoom</i> | Sets a coordinate and a zoom factor. If any one is null, the source link value is used. <i>null null null</i> will give the same values as the current page. |
| <code>Fit</code> | | Fits the page to the window. |
| <code>FitH</code> | <i>top</i> | Fits the width of the page to the window. |
| <code>FitV</code> | <i>left</i> | Fits the height of the page to the window. |
| <code>FitR</code> | <i>left bottom right top</i> | Fits the rectangle specified by the four coordinates to the window. |
| <code>FitB</code> | | Fits the page bounding box to the window. |
| <code>FitBH</code> | <i>top</i> | Fits the width of the page bounding box to the window. |
| <code>FitBV</code> | <i>left</i> | Fits the height of the page bounding box to the window. |

The `pdfpagelayout` can be one of the following values.

| | |
|-----------------------------|--|
| <code>SinglePage</code> | Displays a single page; advancing flips the page |
| <code>OneColumn</code> | Displays the document in one column; continuous scrolling. |
| <code>TwoColumnLeft</code> | Displays the document in two columns, odd-numbered pages to the left. |
| <code>TwoColumnRight</code> | Displays the document in two columns, odd-numbered pages to the right. |
| <code>TwoPageLeft</code> | Displays two pages, odd-numbered pages to the left (since PDF 1.5). |
| <code>TwoPageRight</code> | Displays two pages, odd-numbered pages to the right (since PDF 1.5). |

Finally, the `pdfpagetransition` can be one of the following values, where $/Di$ stands for direction of motion in degrees, generally in 90° steps, $/Dm$ is a horizontal ($/H$) or vertical ($/V$) dimension (e.g. `Blinds /Dm /V`), and $/M$ is for motion, either in ($/I$) or out ($/O$).

| | | |
|-----------------------|----------|---|
| <code>Blinds</code> | $/Dm$ | Multiple lines distributed evenly across the screen sweep in the same direction to reveal the new page. |
| <code>Box</code> | $/M$ | A box sweeps in or out. |
| <code>Dissolve</code> | | The page image dissolves in a piecemeal fashion to reveal the new page. |
| <code>Glitter</code> | $/Di$ | Similar to Dissolve, except the effect sweeps across the screen. |
| <code>Split</code> | $/Dm /M$ | Two lines sweep across the screen to reveal the new page. |
| <code>Wipe</code> | $/Di$ | A single line sweeps across the screen to reveal the new page. |

3.8 Option `pdfinfo`

The information entries can be set using `pdftitle`, `pdfsubject`, Option `pdfinfo` provides an alternative interface. It takes a key value list. The key names are the names that appear in the PDF information dictionary directly. Known keys such as `Title`, `Subject`, `Trapped` and other are mapped to options `pdftitle`, `subject`, `trapped`, ...Unknown keys are added to the information dictionary. Their values are text strings (see PDF specification). Example:

```
\hypersetup{
  pdfinfo={
    Title={My Title},
    Subject={My Subject},
    NewKey={Foobar},
    % ...
  }
}
```

3.9 Big alphabetical list

The following is a complete listing of available options for `hyperref`, arranged alphabetically.

| | | |
|--------------------------------|--------------|------------------------------------|
| <code>anchorcolor</code> | <i>black</i> | set color of anchors |
| <code>backref</code> | <i>false</i> | do bibliographical back references |
| <code>baseurl</code> | <i>empty</i> | set base URL for document |
| <code>bookmarks</code> | <i>true</i> | make bookmarks |
| <code>bookmarksnumbered</code> | <i>false</i> | put section numbers in bookmarks |

| | | |
|--------------------|------------------------------------|---|
| bookmarksopen | <i>false</i> | open up bookmark tree |
| bookmarksopenlevel | <code>\maxdimen</code> | level to which bookmarks are open |
| bookmarkstype | <i>toc</i> | to specify which ‘toc’ file to mimic |
| breaklinks | <i>false</i> | allow links to break over lines |
| CJKbookmarks | <i>false</i> | to produce CJK bookmarks |
| citebordercolor | <i>0 1 0</i> | color of border around cites |
| citecolor | <i>green</i> | color of citation links |
| colorlinks | <i>false</i> | color links |
| | <i>true</i> | (<code>tex4ht</code> , <code>dviwindo</code>) |
| debug | <i>false</i> | provide details of anchors defined; same as verbose |
| destlabel | <i>false</i> | destinations are named by the first <code>\label</code> after the anchor creation |
| draft | <i>false</i> | do not do any hyperlinking |
| dvipdfm | | use <code>dvipdfm</code> backend |
| dvipdfmx | | use <code>dvipdfmx</code> backend |
| dvips | | use <code>dvips</code> backend |
| dvipsone | | use <code>dvipsone</code> backend |
| dviwindo | | use <code>dviwindo</code> backend |
| encap | | to set encap character for hyperindex |
| extension | <i>dvi</i> | suffix of linked files |
| filebordercolor | <i>0 .5 .5</i> | color of border around file links |
| filecolor | <i>cyan</i> | color of file links |
| final | <i>true</i> | opposite of option draft |
| frenchlinks | <i>false</i> | use small caps instead of color for links |
| hyperfigures | <i>false</i> | make figures hyper links |
| hyperfootnotes | <i>true</i> | set up hyperlinked footnotes |
| hyperindex | <i>true</i> | set up hyperlinked indices |
| hypertex | | use <code>HyperTeX</code> backend |
| hypertexnames | <i>true</i> | use guessable names for links |
| implicit | <i>true</i> | redefine <code>L^AT_EX</code> internals |
| latex2html | | use <code>L^AT_EX2HTML</code> backend |
| linkbordercolor | <i>1 0 0</i> | color of border around links |
| linkcolor | <i>red</i> | color of links |
| linktocpage | <i>false</i> | make page number, not text, be link on TOC, LOF and LOT |
| menubordercolor | <i>1 0 0</i> | color of border around menu links |
| menucolor | <i>red</i> | color for menu links |
| nativepdf | <i>false</i> | an alias for <code>dvips</code> |
| naturalnames | <i>false</i> | use <code>L^AT_EX</code> -computed names for links |
| nesting | <i>false</i> | allow nesting of links |
| pageanchor | <i>true</i> | put an anchor on every page |
| pagebackref | <i>false</i> | backreference by page number |
| pdfauthor | <i>empty</i> | text for PDF Author field |
| pdfborder | <i>0 0 1</i> | width of PDF link border |
| | <i>0 0 0</i> | (<code>colorlinks</code>) |
| pdfcenterwindow | <i>false</i> | position the document window in the center of the screen |
| pdfcreator | <i>LaTeX with hyperref package</i> | text for PDF Creator field |
| pdfdirection | <i>empty</i> | direction setting |

| | | |
|--------------------------|------------------|--|
| pdfdisplaydoctitle | <i>false</i> | display document title instead of file name in title bar |
| pdfduplex | <i>empty</i> | paper handling option for print dialog |
| pdfffitwindow | <i>false</i> | resize document window to fit document size |
| pdfhighlight | <i>/I</i> | set highlighting of PDF links |
| pdfinfo | <i>empty</i> | alternative interface for setting document information |
| pdfkeywords | <i>empty</i> | text for PDF Keywords field |
| pdflang | <i>empty</i> | PDF language identifier (RFC 3066) |
| pdfmark | <i>false</i> | an alias for <code>dvips</code> |
| pdfmenubar | <i>true</i> | make PDF viewer's menu bar visible |
| pdfnewwindow | <i>false</i> | make links that open another PDF file start a new window |
| pdfnonfullscreenpagemode | <i>empty</i> | page mode setting on exiting full-screen mode |
| pdfnumcopies | <i>empty</i> | number of printed copies |
| pdfpagelayout | <i>empty</i> | set layout of PDF pages |
| pdfpagemode | <i>empty</i> | set default mode of PDF display |
| pdfpagelabels | <i>true</i> | set PDF page labels |
| pdfpagescrop | <i>empty</i> | set crop size of PDF document |
| pdfpagetransition | <i>empty</i> | set PDF page transition style |
| pdfpicktraybypdfsize | <i>empty</i> | set option for print dialog |
| pdfprintarea | <i>empty</i> | set /PrintArea of viewer preferences |
| pdfprintclip | <i>empty</i> | set /PrintClip of viewer preferences |
| pdfprintpagerange | <i>empty</i> | set /PrintPageRange of viewer preferences |
| pdfprintscaling | <i>empty</i> | page scaling option for print dialog |
| pdfproducer | <i>empty</i> | text for PDF Producer field |
| pdfremotestartview | <i>Fit</i> | starting view of remote PDF documents |
| pdfstartpage | <i>1</i> | page at which PDF document opens |
| pdfstartview | <i>Fit</i> | starting view of PDF document |
| pdfsubject | <i>empty</i> | text for PDF Subject field |
| pdftex | | use pdfTeX backend |
| pdftitle | <i>empty</i> | text for PDF Title field |
| pdftoolbar | <i>true</i> | make PDF toolbar visible |
| pdftrapped | <i>empty</i> | Sets the document information Trapped entry. Possible values are True , False and Unknown . An empty value means, the entry is not set. |
| pdfview | <i>XYZ</i> | PDF 'view' when on link traversal |
| pdfviewarea | <i>empty</i> | set /ViewArea of viewer preferences |
| pdfviewclip | <i>empty</i> | set /ViewClip of viewer preferences |
| pdfwindowui | <i>true</i> | make PDF user interface elements visible |
| plainpages | <i>false</i> | do page number anchors as plain Arabic |
| ps2pdf | | use ps2pdf backend |
| raiselinks | <i>false</i> | raise up links (for HyperTeX backend) |
| runbordercolor | <i>0 .7 .7</i> | color of border around 'run' links |
| runcolor | <i>filecolor</i> | color of 'run' links |
| setpagesize | <i>true</i> | set page size by special driver commands |
| tex4ht | | use TeX4ht backend |
| textures | | use Textures backend |
| unicode | <i>false</i> | Unicode encoded pdf strings |
| urlbordercolor | <i>0 1 1</i> | color of border around URL links |
| urlicolor | <i>magenta</i> | color of URL links |
| verbose | <i>false</i> | be chatty |

| | |
|--------------------|-------------------|
| <code>vtex</code> | use VTeX backend |
| <code>xetex</code> | use XeTeX backend |

4 Additional user macros

If you need to make references to URLs, or write explicit links, the following low-level user macros are provided:

`\href[options]{URL}{text}`

The *text* is made a hyperlink to the *URL*; this must be a full URL (relative to the base URL, if that is defined). The special characters # and ~ do *not* need to be escaped in any way.

The optional argument *options* recognizes the hyperref options `pdfremotestartview`, `pdfnewwindow` and the following key value options:

page: Specifies the start page number of remote PDF documents. First page is 1.

ismap: Boolean key, if set to `|true|`, the URL should appended by the coordinates as query parameters by the PDF viewer.

nextactionraw: The value of key `|/Next|` of action dictionaries, see PDF specification.

`\url{URL}`

Similar to `\href{URL}{\nolinkurl{URL}}`. Depending on the driver `\href` also tries to detect the link type. Thus the result can be a url link, file link, ...

`\nolinkurl{URL}`

Write *URL* in the same way as `\url`, without creating a hyperlink.

`\hyperbaseurl{URL}`

A base *URL* is established, which is prepended to other specified URLs, to make it easier to write portable documents.

`\hyperimage{imageURL}{text}`

The link to the image referenced by the URL is inserted, using *text* as the anchor.

For drivers that produce HTML, the image itself is inserted by the browser, with the *text* being ignored completely.

`\hyperdef{category}{name}{text}`

A target area of the document (the *text*) is marked, and given the name *category.name*

`\hyperref{URL}{category}{name}{text}`

text is made into a link to *URL#category.name*

`\hyperref[label]{text}`

text is made into a link to the same place as `\ref{label}` would be linked.

`\hyperlink{name}{text}`

`\hypertarget{name}{text}`

A simple internal link is created with `\hypertarget`, with two parameters of an anchor *name*, and anchor *text*. `\hyperlink` has two arguments, the name of a hypertext object defined somewhere by `\hypertarget`, and the *text* which be used as the link on the page.

Note that in HTML parlance, the `\hyperlink` command inserts a notional `#` in front of each link, making it relative to the current testdocument; `\href` expects a full URL.

`\phantomsection`

This sets an anchor at this location. It works similar to `\hypertarget{}{}` with an automatically chosen anchor name. Often it is used in conjunction with `\addcontentsline` for sectionlike things (index, bibliography, preface). `\addcontentsline` refers to the latest previous location where an anchor is set. Example:

```
\cleardoublepage
\phantomsection
\addcontentsline{toc}{chapter}{\indexname}
\printindex
```

Now the entry in the table of contents (and bookmarks) for the index points to the start of the index page, not to a location before this page.

`\autoref{label}`

This is a replacement for the usual `\ref` command that places a contextual label in front of the reference. This gives your users a bigger target to click for hyperlinks (e.g. ‘section 2’ instead of merely the number ‘2’).

The label is worked out from the context of the original `\label` command by `hyperref` by using the macros listed below (shown with their default values). The macros can be (re)defined in documents using `\(re)newcommand`; note that some of these macros are already defined in the standard document classes. The mixture of lowercase and uppercase initial letters is deliberate and corresponds to the author’s practice.

For each macro below, `hyperref` checks `*autorefname` before `*name`. For instance, it looks for `\figureautorefname` before `\figurename`.

| <i>Macro</i> | <i>Default</i> |
|---------------------------------|----------------|
| <code>\figurename</code> | Figure |
| <code>\tablename</code> | Table |
| <code>\partname</code> | Part |
| <code>\appendixname</code> | Appendix |
| <code>\equationname</code> | Equation |
| <code>\Itemname</code> | item |
| <code>\chaptername</code> | chapter |
| <code>\sectionname</code> | section |
| <code>\subsectionname</code> | subsection |
| <code>\subsubsectionname</code> | subsubsection |
| <code>\paragraphname</code> | paragraph |
| <code>\Hfootnotename</code> | footnote |

| | |
|---------------------------|----------|
| <code>\AMSname</code> | Equation |
| <code>\theoremname</code> | Theorem |
| <code>\page</code> | page |

Example for a redefinition if `babel` is used:

```
\usepackage[ngerman]{babel}
\addto\extrasngerman{%
  \def\subsectionautorefname{Unterkapitel}%
}
```

Hint: `\autoref` works via the counter name that the reference is based on. Sometimes `\autoref` chooses the wrong name, if the counter is used for different things. For example, it happens with `\newtheorem` if a lemma shares a counter with theorems. Then package `aliascnt` provides a method to generate a simulated second counter that allows the differentiation between theorems and lemmas:

```
\documentclass{article}

\usepackage{aliascnt}
\usepackage{hyperref}

\newtheorem{theorem}{Theorem}

\newaliascnt{lemma}{theorem}
\newtheorem{lemma}[lemma]{Lemma}
\aliascntresetthe{lemma}

\providecommand*{\lemmaautorefname}{Lemma}

\begin{document}

We will use \autoref{a} to prove \autoref{b}.

\begin{lemma}\label{a}
  Nobody knows.
\end{lemma}

\begin{theorem}\label{b}
  Nobody is right.
\end{theorem}.

\end{document}
```

`\autopageref{label}`

It replaces `\pageref` and adds the name for page in front of the page reference. First `\pageautorefname` is checked before `\pagename`.

For instances where you want a reference to use the correct counter, but not to create a link, there are starred forms:

`\ref*{label}`

`\pageref*{label}`

`\autoref*{label}`

`\autopageref*{label}`

A typical use would be to write

```
\hyperref[other]{that nice section (\ref*{other}) we read before}
```

We want `\ref*{other}` to generate the correct number, but not to form a link, since we do this ourselves with `\hyperref`.

`\pdfstringdef{macroname}{TEXstring}`

`\pdfstringdef` returns a macro containing the PDF string. (Currently this is done globally, but do not rely on it.) All the following tasks, definitions and redefinitions are made in a group to keep them local:

- Switching to PD1 or PU encoding
- Defining the “octal sequence commands” (`\345`): `\edef\3{\string\3}`
- Special glyphs of T_EX: `\{`, `\%`, `\&`, `\space`, `\dots`, etc.
- National glyphs (`german.sty`, `french.sty`, etc.)
- Logos: `\TeX`, `\eTeX`, `\MF`, etc.
- Disabling commands that do not provide useful functionality in bookmarks: `\label`, `\index`, `\glossary`, `\discretionary`, `\def`, `\let`, etc.
- L^AT_EX’s font commands like `\textbf`, etc.
- Support for `\xspace` provided by the `xspace` package

In addition, parentheses are protected to avoid the danger of unsafe unbalanced parentheses in the PDF string. For further details, see Heiko Oberdiek’s EuroT_EX paper distributed with `hyperref`.

4.1 Bookmark macros

4.1.1 Setting bookmarks

Usually `hyperref` automatically adds bookmarks for `\section` and similar macros. But they can also set manually.

`\pdfbookmark[level]{text}{name}`

creates a bookmark with the specified text and at the given level (default is 0). As name for the internal anchor name is used (in conjunction with level). Therefore the name must be unique (similar to `\label`).

```
\currentpdfbookmark{text}{name}
```

creates a bookmark at the current level.

```
\subpdfbookmark{text}{name}
```

creates a bookmark one step down in the bookmark hierarchy. Internally the current level is increased by one.

```
\belowpdfbookmark{text}{name}
```

creates a bookmark below the current bookmark level. However after the command the current bookmark level has not changed.

Hint: Package `bookmark` replaces `hyperref`'s bookmark organization by a new algorithm:

- Usually only one L^AT_EX run is needed.
- More control over the bookmark appearance (color, font).
- Different bookmark actions are supported (external file links, URLs, ...).

Therefore I recommend using this package.

4.1.2 Replacement macros

`hyperref` takes the text for bookmarks from the arguments of commands like `\section`, which can contain things like math, colors, or font changes, none of which will display in bookmarks as is.

```
\texorpdfstring{TeXstring}{PDFstring}
```

For example,

```
\section{Pythagoras:
  \texorpdfstring{$ a^2 + b^2 = c^2 $}{%
    a\textttwosuperior\ + b\textttwosuperior\ =
    c\textttwosuperior
  }%
}
\section{\texorpdfstring{\textcolor{red}}{}}{Red} Mars}
```

`\pdfstringdef` executes the hook before it expands the string. Therefore, you can use this hook to perform additional tasks or to disable additional commands.

```
\expandafter\def\expandafter\pdfstringdefPreHook
\expandafter{%
  \pdfstringdefPreHook
  \renewcommand{\mycommand}[1]{}%
}
```

However, for disabling commands, an easier way is via `\pdfstringdefDisableCommands`, which adds its argument to the definition of `\pdfstringdefPreHook` ('@' can here be used as letter in command names):

```
\pdfstringdefDisableCommands{%
  \let~\textasciitilde
  \def\url{\pdfstringdefWarn\url}%
  \let\textcolor\@gobble
}
```

4.2 Utility macros

`\hypercalsbp{dimen specification}`

`\hypercalsbp` takes a \TeX *dimen* specification and converts it to bp and returns the number without the unit. This is useful for options `pdfview`, `pdfstartview` and `pdfremotestartview`. Example:

```
\hypersetup{
  pdfstartview={FitBH \hypercalsbp{\paperheight-\topmargin-lin
    -\headheight-\headsep}
}
```

The origin of the PDF coordinate system is the lower left corner.

Note, for calculations you need either package `calc` or $\varepsilon\text{-}\TeX$. Nowadays the latter should automatically be enabled for \LaTeX formats. Users without $\varepsilon\text{-}\TeX$, please, look in the source documentation `hyperref.dtx` for further limitations.

Also `\hypercalsbp` cannot be used in option specifications of `\documentclass` and `\usepackage`, because \LaTeX expands the option lists of these commands. However package `hyperref` is not yet loaded and an undefined control sequence error would arise.

5 Acrobat-specific behavior

If you want to access the menu options of Acrobat Reader or Exchange, the following macro is provided in the appropriate drivers:

`\Acrobatmenu{menuoption}{text}`

The *text* is used to create a button which activates the appropriate *menuoption*. The following table lists the option names you can use—comparison of this with the menus in Acrobat Reader or Exchange will show what they do. Obviously some are only appropriate to Exchange.

| | |
|-------------------|---|
| File | Open, Close, Scan, Save, SaveAs, Optimizer:SaveAsOpt, Print, PageSetup, Quit |
| File→Import | ImportImage, ImportNotes, AcroForm:ImportFDF |
| File→Export | ExportNotes, AcroForm:ExportFDF |
| File→DocumentInfo | GeneralInfo, OpenInfo, FontsInfo, SecurityInfo, Weblink:Base, AutoIndex:DocInfo |
| File→Preferences | GeneralPrefs, NotePrefs, FullScreenPrefs, Weblink:Prefs, AcroSearch:Preferences(Windows) or, AcroSearch:Prefs(Mac), Cpt:Capture |
| Edit | Undo, Cut, Copy, Paste, Clear, SelectAll, Ole:Copy-File, TouchUp:TextAttributes, TouchUp:FitTextToSelection, TouchUp:ShowLineMarkers, TouchUp:ShowCapture-Suspects, TouchUp:FindSuspect, Properties |
| Edit→Fields | AcroForm:Duplicate, AcroForm:TabOrder |
| Document | Cpt:CapturePages, AcroForm:Actions, CropPages, RotatePages, InsertPages, ExtractPages, ReplacePages, DeletePages, NewBookmark, SetBookmarkDest, CreateAllThumbs, DeleteAllThumbs |

| | |
|---------------|---|
| View | ActualSize, FitVisible, FitWidth, FitPage, ZoomTo, FullScreen, FirstPage, PrevPage, NextPage, LastPage, GoToPage, GoBack, GoForward, SinglePage, OneColumn, TwoColumns, ArticleThreads, PageOnly, ShowBookmarks, ShowThumbs |
| Tools | Hand, ZoomIn, ZoomOut, SelectText, SelectGraphics, Note, Link, Thread, AcroForm:Tool, Acro_Movie:MoviePlayer, TouchUp:TextTool, Find, FindAgain, FindNextNote, CreateNotesFile |
| Tools→Search | AcroSrch:Query, AcroSrch:Indexes, AcroSrch:Results, AcroSrch:Assist, AcroSrch:PrevDoc, AcroSrch:PrevHit, AcroSrch:NextHit, AcroSrch:NextDoc |
| Window | ShowHideToolBar, ShowHideMenuBar, ShowHideClipboard, Cascade, TileHorizontal, TileVertical, CloseAll |
| Help | HelpUserGuide, HelpTutorial, HelpExchange, HelpScan, HelpCapture, HelpPDFWriter, HelpDistiller, HelpSearch, HelpCatalog, HelpReader, Weblink:Home |
| Help(Windows) | About |

6 PDF and HTML forms

You must put your fields inside a **Form** environment (only one per file).

There are six macros to prepare fields:

```
\TextField[parameters]{label}
```

```
\CheckBox[parameters]{label}
```

```
\ChoiceMenu[parameters]{label}{choices}
```

```
\PushButton[parameters]{label}
```

```
\Submit[parameters]{label}
```

```
\Reset[parameters]{label}
```

The way forms and their labels are laid out is determined by:

```
\LayoutTextField{label}{field}
```

```
\LayoutChoiceField{label}{field}
```

```
\LayoutCheckField{label}{field}
```

These macros default to #1 #2

What is actually shown in as the field is determined by:

```
\MakeRadioField{width}{height}
```

```
\MakeCheckField{width}{height}
```

```
\MakeTextField{width}{height}
```

```
\MakeChoiceField{width}{height}
```

```
\MakeButtonField{text}
```

These macros default to \vbox to #2{\hbox to #1{\hfill}\vfill}, except the last, which defaults to #1; it is used for buttons, and the special \Submit and \Reset macros.

You may also want to redefine the following macros:

```
\def\DefaultHeightofSubmit{12pt}
\def\DefaultWidthofSubmit{2cm}
\def\DefaultHeightofReset{12pt}
\def\DefaultWidthofReset{2cm}
\def\DefaultHeightofCheckBox{0.8\baselineskip}
\def\DefaultWidthofCheckBox{0.8\baselineskip}
\def\DefaultHeightofChoiceMenu{0.8\baselineskip}
\def\DefaultWidthofChoiceMenu{0.8\baselineskip}
\def\DefaultHeightofText{\baselineskip}
\def\DefaultHeightofTextMultiline{4\baselineskip}
\def\DefaultWidthofText{3cm}
```

6.1 Forms environment parameters

| | | |
|----------|-------------|---|
| action | <i>URL</i> | The URL that will receive the form data if a Submit button is included in the form |
| encoding | <i>name</i> | The encoding for the string set to the URL; FDF-encoding is usual, and html is the only valid value |
| method | <i>name</i> | Used only when generating HTML; values can be post or get |

6.2 Forms optional parameters

Note that all colors must be expressed as RGB triples, in the range 0..1 (i.e. `color=0 0 0.5`)

| | | | |
|------------------------------|---------|--------------|--|
| <code>accesskey</code> | key | | (as per HTML) |
| <code>align</code> | number | <i>0</i> | alignment within text field; 0 is left-aligned, 1 is centered, 2 is right-aligned. |
| <code>altname</code> | name | | alternative name, the name shown in the user interface |
| <code>backgroundcolor</code> | | | color of box |
| <code>bordercolor</code> | | | color of border |
| <code>bordersep</code> | | | box border gap |
| <code>borderwidth</code> | | <i>1</i> | width of box border, the value is a dimension or a number with default unit bp |
| <code>calculate</code> | | | JavaScript code to calculate the value of the field |
| <code>charsize</code> | dimen | | font size of field text |
| <code>checkboxsymbol</code> | char | <i>4 (✓)</i> | symbol used for check boxes (ZapfDingbats), the value is a character or <code>\ding{number}</code> , see package <code>pifont</code> from bundle <code>psnfss</code> |
| <code>checked</code> | boolean | <i>false</i> | whether option selected by default |
| <code>color</code> | | | color of text in box |
| <code>combo</code> | boolean | <i>false</i> | choice list is 'combo' style |
| <code>default</code> | | | default value |
| <code>disabled</code> | boolean | <i>false</i> | field disabled |
| <code>format</code> | | | JavaScript code to format the field |
| <code>height</code> | dimen | | height of field box |
| <code>hidden</code> | boolean | <i>false</i> | field hidden |
| <code>keystroke</code> | | | JavaScript code to control the keystrokes on entry |
| <code>mappingname</code> | name | | the mapping name to be used when exporting the field data |
| <code>maxlen</code> | number | <i>0</i> | number of characters allowed in text field |
| <code>menulength</code> | number | <i>4</i> | number of elements shown in list |
| <code>multiline</code> | boolean | <i>false</i> | whether text box is multiline |
| <code>name</code> | name | | name of field (defaults to label) |
| <code>onblur</code> | | | JavaScript code |
| <code>onchange</code> | | | JavaScript code |
| <code>onclick</code> | | | JavaScript code |
| <code>ondblclick</code> | | | JavaScript code |
| <code>onfocus</code> | | | JavaScript code |
| <code>onkeydown</code> | | | JavaScript code |
| <code>onkeypress</code> | | | JavaScript code |
| <code>onkeyup</code> | | | JavaScript code |
| <code>onmousedown</code> | | | JavaScript code |
| <code>onmousemove</code> | | | JavaScript code |
| <code>onmouseout</code> | | | JavaScript code |
| <code>onmouseover</code> | | | JavaScript code |
| <code>onmouseup</code> | | | JavaScript code |
| <code>onselect</code> | | | JavaScript code |
| <code>password</code> | boolean | <i>false</i> | text field is 'password' style |
| <code>popdown</code> | boolean | <i>false</i> | choice list is 'popdown' style |
| <code>radio</code> | boolean | <i>false</i> | choice list is 'radio' style |
| <code>radiosymbol</code> | char | <i>H (★)</i> | symbol used for radio fields (ZapfDingbats), |

| | | | |
|-----------------------|---------|--------------------|--|
| | | | the value is a character or <code>\ding{number}</code> , see package <code>pifont</code> from bundle <code>psnffs</code> |
| <code>readonly</code> | boolean | <code>false</code> | field is readonly |
| <code>rotation</code> | number | <code>0</code> | rotation of the widget annotation (degree, counterclockwise, multiple of 90) |
| <code>tabkey</code> | | | (as per HTML) |
| <code>validate</code> | | | JavaScript code to validate the entry |
| <code>value</code> | | | initial value |
| <code>width</code> | dimen | | width of field box |

7 Defining a new driver

A hyperref driver has to provide definitions for eight macros:

1. `\hyper@anchor`
2. `\hyper@link`
3. `\hyper@linkfile`
4. `\hyper@linkurl`
5. `\hyper@anchorstart`
6. `\hyper@anchorend`
7. `\hyper@linkstart`
8. `\hyper@linkend`

The draft option defines the macros as follows

```
\let\hyper@@anchor\@gobble
\gdef\hyper@link##1##2##3{##3}%
\def\hyper@linkurl##1##2{##1}%
\def\hyper@linkfile##1##2##3{##1}%
\let\hyper@anchorstart\@gobble
\let\hyper@anchorend\@empty
\let\hyper@linkstart\@gobbletwo
\let\hyper@linkend\@empty
```

8 Special support for other packages

Package `hyperref` aims to cooperate with other packages, but there are several possible sources for conflict, such as

- Packages that manipulate the bibliographic mechanism. Peter William's `harvard` package is supported. However, the recommended package is Patrick Daly's `natbib` package that has specific `hyperref` hooks to allow reliable interaction. This package covers a very wide variety of layouts and citation styles, all of which work with `hyperref`.
- Packages that typeset the contents of the `\label` and `\ref` macros, such as `showkeys`. Since the `hyperref` package redefines these commands, you must set `implicit=false` for these packages to work.
- Packages that do anything serious with the index.

The `hyperref` package is distributed with variants on two useful packages designed to work especially well with it. These are `xr` and `minitoc`, which support crossdocument links using L^AT_EX's normal `\label/\ref` mechanisms and per-chapter tables of contents, respectively.

9 History and acknowledgments

The original authors of `hyperbasics.tex` and `hypertex.sty`, from which this package descends, are Tanmoy Bhattacharya and Thorsten Ohl. Package `hyperref` started as a simple port of their work to $\text{\LaTeX} 2_{\epsilon}$ standards, but eventually I rewrote nearly everything, because I didn't understand a lot of the original, and was only interested in getting it to work with \LaTeX . I would like to thank Arthur Smith, Tanmoy Bhattacharya, Mark Doyle, Paul Ginsparg, David Carlisle, T. V. Raman and Leslie Lamport for comments, requests, thoughts and code to get the package into its first useable state. Various other people are mentioned at the point in the source where I had to change the code in later versions because of problems they found.

Tanmoy found a great many of the bugs, and (even better) often provided fixes, which has made the package more robust. The days spent on `RevTeX` are entirely due to him! The investigations of Bill Moss into the later versions including native PDF support uncovered a good many bugs, and his testing is appreciated. Hans Hagen provided a lot of insight into PDF.

Berthold Horn provided help, encouragement and sponsorship for the `dvipsone` and `dviwindo` drivers. Sergey Lesenko provided the changes needed for `dvipdf`, and Hàn Thê Thành supplied all the information needed for `pdftex`. Patrick Daly kindly updated his `natbib` package to allow easy integration with `hyperref`. Michael Mehlich's `hyper` package (developed in parallel with `hyperref`) showed me solutions for some problems. Hopefully the two packages will combine one day.

The forms creation section owes a great deal to: T. V. Raman, for encouragement, support and ideas; Thomas Merz, whose book *Web Publishing with Acrobat/PDF* provided crucial insights; D. P. Story, whose detailed article about `pdfmarks` and forms solved many practical problems; and Hans Hagen, who explained how to do it in `pdftex`.

Steve Peter recreated the manual source in July 2003 after it had been lost.

Especial extra thanks to David Carlisle for the `backref` module, the `ps2pdf` and `dviwindo` support, frequent general rewrites of my bad code, and for working on changes to the `xr` package to suit `hyperref`.

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